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**CERTAIN FINANCIAL INFORMATION FOR
THE NINE MONTHS ENDED 30 SEPTEMBER 2025
AND
UPDATE ON EXPECTED 2025 ANNUAL PERFORMANCE**

This announcement is made by FIH Mobile Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

CERTAIN FINANCIAL INFORMATION FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2025
Further to the third paragraph on page 66 of the Company’s 2025 interim report as issued and published on 18 September 2025 (the “**2025 Interim Report**”), under applicable disclosure requirements of the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Co., Ltd. (for identification purposes only, being the Company’s ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to disclose on or about 12 November 2025 (as currently scheduled) certain unaudited consolidated financial information of the Group for the nine months ended 30 September 2025 (the “**current period**”).

To facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan, the Company’s board of directors (the “**Board**”) would like to inform the Company’s shareholders and potential investors of the following unaudited consolidated financial information of the Group for the current period, which is extracted from the Group’s latest unaudited management accounts and other relevant information currently available:

IMPORTANT

As mentioned above, the Group’s results for the current period as set out in this announcement are unaudited, but have been reviewed in accordance with the relevant financial standards. The Group’s results of operations in the past have fluctuated and may in the future continue to fluctuate (possibly significantly) from one period to another period. Accordingly, the Group’s results of operations for any period should not be considered to be indicative of the results to be expected for any future period, and shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Condensed Consolidated Statement of Financial Position

	As at		
	30 September 2025 US\$'000 (unaudited)	31 December 2024 US\$'000 (audited)	30 September 2024 US\$'000 (unaudited)
Current assets	3,773,075	3,024,727	3,464,088
Non-current assets	796,286	797,296	843,461
Current liabilities	(3,035,901)	(2,338,323)	(2,756,999)
Non-current liabilities	(19,706)	(20,037)	(19,864)
Total net assets	<u>1,513,754</u>	<u>1,463,663</u>	<u>1,530,686</u>

Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

	For the period from 1 July to 30 September	
	2025 US\$'000 (unaudited)	2024 US\$'000 (unaudited)
Revenue and other operating revenue	<u>3,167,734</u>	<u>2,258,666</u>
Profit for the period	<u>35,908</u>	<u>5,432</u>
Other comprehensive (expense) income, net of tax	<u>(15,405)</u>	<u>20,622</u>
Total comprehensive income for the period	<u>20,503</u>	<u>26,054</u>

	For the nine-month period ended 30 September	
	2025 US\$'000 (unaudited)	2024 US\$'000 (unaudited)
Revenue and other operating revenue	<u>5,229,215</u>	<u>4,154,196</u>
Profit (loss) for the period	<u>42,087</u>	<u>(26,211)</u>
Other comprehensive income (expense), net of tax	<u>11,306</u>	<u>(3,815)</u>
Total comprehensive income (expense) for the period	<u>53,393</u>	<u>(30,026)</u>

Condensed Consolidated Statement of Cash Flows

	For the nine-month period ended 30 September	
	2025 US\$'000 (unaudited)	2024 US\$'000 (unaudited)
Net cash from (used in) operating activities	<u>245,804</u>	<u>(113,256)</u>
Net cash used in investing activities	<u>(199,434)</u>	<u>(186,094)</u>
Net cash used in financing activities	<u>(187,765)</u>	<u>(326,170)</u>
Effect of foreign exchange changes	<u>16,102</u>	<u>13</u>
Net decrease in cash and cash equivalents	<u>(125,293)</u>	<u>(625,507)</u>
Cash and cash equivalents, beginning of period	<u>1,516,241</u>	<u>1,845,323</u>
Cash and cash equivalents, end of period	<u>1,390,948</u>	<u>1,219,816</u>

The above information is subject to possible adjustments following further internal review and/or external auditor's review, and is not based on any figure(s) or information which has/have been reviewed by the Company's auditor or audit committee.

The Group's finalised audited consolidated final results and other related details will be disclosed in the 2025 final results announcement and annual report to be published by the Company.

UPDATE ON EXPECTED 2025 ANNUAL PERFORMANCE

Reference is made to the Company's statements regarding the Group's expected performance for the full year ending 31 December 2025 ("FY2025") as set out on page 66 of the 2025 Interim Report, including the statement that the Company believes there is a realistic likelihood of achieving 2025 sales comparable to those of 2024 and improved financial results for FY2025 compared with the same period last year.

The Board wishes to inform the Company's shareholders and potential investors that, after further assessment of the Group's latest unaudited management accounts and other relevant information currently available, the Company currently expects the Group to record a mid-teen percentage increase in revenue and a significant improvement in its financial results for FY2025, due to the factors outlined below.

Positive factors that are expected to offset the negative factors (as set out hereinafter):

- (i) Increase in sales from the automotive electronics business.
- (ii) Increase in sales from the manufacturing equipment and robotics business.
- (iii) Improvement in gross margin, from 2.12% in the first nine months of last year to 3.06% in the current period, mainly due to the proactive exit from unprofitable or low-margin businesses, and a shift in the customer and product portfolio.
- (iv) A decrease in operating expenses to US\$99.7 million in the current period, compared to US\$113.3 million in the same period last year. This is primarily driven by automation implantation, staff optimization, site consolidation and strict expense control. Research and development investment will continue to be strategically allocated in alignment with the Group's medium- to long-term development priorities.
- (v) A reduction in interest expense mainly due to the loan repayment, and the downward adjustment of the FED rate.

Negative Factors:

- (i) Continuing adverse financial impact from the Group's under-utilised and unutilised assets. The Company may be required to recognise an asset impairment and/or write-off loss.
- (ii) A decrease in the Group's foreign exchange gains, amounting to a gain of US\$3.8 million for the current period, compared to a gain of US\$6.0 million for the same period last year. This is primarily due to the depreciation of the USD against almost all currencies.
- (iii) A decrease in government subsidies by approximately US\$4.3 million during the current period, mainly attributable to lower subsidy income from mainland China.

The Company reiterates that the Group's quarterly performance may fluctuate and has been proactively implementing appropriate and reasonable measures to improve the Group's performance, notwithstanding the various long-standing challenges. With the third quarter traditionally being the peak season for the Company, the Company will continue to monitor developments closely as the fourth quarter of 2025 progresses and will make further announcements in compliance with the Listing Rules and/or the SFO, as appropriate and will disclose the Group's audited consolidated annual results for 2025 in the 2025 annual results announcement and annual report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HUANG Ying Shih
Chairman of the Board

Hong Kong, 7 November 2025

As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely Mr. LIN Chia-Yi (also known as Charles LIN) and Dr. KUO Wen-Yi; two non-executive directors, namely Mr. HUANG Ying Shih (also known as Philip HUANG) and Mr. CHANG Chuan-Wang; and three independent non-executive directors, namely Mr. LAU Siu Ki, Ms. CHEN Shu Chuan (also known as Nadia CHEN) and Mr. CHIU Yen-Tsen (also known as CHIU Yen-Chen, Dennis).