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## **FIH Mobile Limited** **富智康集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 2038)

### **STRATEGIC INVESTMENT IN HIKE GLOBAL PTE. LTD.**

This announcement is made by FIH Mobile Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis. Pursuant to applicable disclosure requirements laid down by the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Company Limited\* (“**Hon Hai**”) (the Company’s ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to make an announcement regarding the subject matter of this announcement. In order to facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan, the Company would like to make this announcement.

The Company is pleased to announce that on 16 August 2016, Wonderful Stars Pte. Ltd., an indirect wholly-owned subsidiary of the Company incorporated in Singapore (“**WSP**”), Foxconn Singapore Pte. Ltd., a direct wholly-owned subsidiary of Hon Hai incorporated in Singapore (“**FSP**”) and certain other investors (the “**Other Investors**”) entered into a share subscription agreement (the “**Share Subscription Agreement**”) with Hike Global Pte. Ltd., a company incorporated in Singapore (“**Hike**”) and an existing shareholder of Hike (in his capacity as a promoter), pursuant to which (among other things) WSP has conditionally agreed to subscribe for, and Hike has conditionally agreed to issue and allot, 358,996 preference shares of a certain series (the “**Preference Shares**”) at the subscription price of US\$49,997,372.92 (approximately US\$139.27 per Preference Share) payable in cash upon and subject to the terms and conditions set out therein (the “**Proposed Subscription**”).

Pursuant to the Share Subscription Agreement, upon closing of the Proposed Subscription, (1) WSP will hold approximately 3.64% of the entire economic ownership interest of Hike calculated on a fully-diluted basis; and (2) Hike’s existing shareholders, WSP, FSP and the Other Investors will further enter into a shareholders’ agreement with Hike to regulate their relationships as Hike’s shareholders (the “**Shareholders’ Agreement**”, together with the Proposed Subscription, the “**Transactions**”).

The rights attached to the Preference Shares will (among other things) allow WSP at any time to convert all or any of its Preference Share into fully-paid Class B ordinary shares of Hike at the initial conversion ratio of one Class B ordinary share for every Preference Share (as adjusted from time to time) at the conversion price being the original issue price (as adjusted correspondingly), in each case upon and subject to the terms set out in the Shareholders’ Agreement.

Hike through its subsidiaries provides an instant P2P (peer-to-peer) messaging application on smart phones entitled “hike Messenger” that allows users to send messages and share files (including photos, videos and songs) over the Internet and/or SMS (short message service) to their families and friends worldwide. It currently has more than 100 million registered users in India.

In many countries, instant messaging software has become one of the most frequently used applications on smart phones. Hike takes the advantage of its experience of serving local users and develops many useful applications which are popular among smart phone users. By making a strategic investment in Hike, the Group could establish and develop a closer tie with Hike to explore more cooperation opportunities and also to facilitate its local implementation of “integration-innovation-design-manufacturing and sales-marketing” business model and accomplishment of its “Hardware and Software Integration” strategy in India.

To the best of knowledge, information and belief of the directors of the Company having made all reasonable enquiries, save and except FSP, each of Hike, Hike’s existing shareholders and the Other Investors is a third party independent of the Company and its connected persons within the meaning of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The entering into of the Share Subscription Agreement does not constitute a notifiable transaction or a connected transaction for the Company under the Listing Rules.

**As the Transactions may or may not eventuate and the closing of the Transactions is subject to the satisfaction of certain conditions precedent under the Share Subscription Agreement, there is no guarantee that the Transactions will eventuate or close as contemplated. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares in the Company.**

By Order of the Board  
**Tong Wen-hsin**  
*Chairman*

Hong Kong, 17 August 2016

*As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin, Chih Yu Yang and Wang Chien Ho, and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.*

*\* For identification purposes only*