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FIH Mobile Limited
富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2038)

SIGNING OF
CONTRIBUTED CHARTER CAPITAL TRANSFER AGREEMENT RELATING TO
MICROSOFT MOBILE (VIETNAM) LIMITED LIABILITY COMPANY

This announcement is made by FIH Mobile Limited (the “**Company**”) on a voluntary basis. Pursuant to applicable disclosure requirements laid down by the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Company Limited* (the Company’s ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to make an announcement regarding the subject matter of this announcement. In order to facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan, the Company would like to make this announcement.

Reference is made to the announcement of the Company dated 18 May 2016 (the “**Announcement**”) with respect to the acquisition of certain assets of the Feature Phone Business, and in particular, the CCTA to be entered into between the Seller and the Company’s designated wholly-owned subsidiary in relation to the sale and purchase of the Contributed Capital. Terms defined in the Announcement shall have the same meanings when used in this announcement, unless defined otherwise.

The Company announces that, as contemplated by and in furtherance of the transactions referenced in the Announcement, on 7 July 2016, Chief Expertise Limited (“**CEL**”), an indirect wholly-owned subsidiary of the Company incorporated in the British Virgin Islands, entered into the CCTA with the Seller, pursuant to which the acquisition of the Contributed Capital from the Seller will be effected at the Contributed Capital Purchase Price of Vietnamese Dong 492,426 million (equivalent to approximately HK\$170,807,477, representing the fair market value of the Contributed Capital) on the closing date (being the date on which the amended investment registration certificate and amended enterprise registration certificate of Microsoft Mobile Vietnam to reflect CEL as the sole owner of the Contributed Capital are obtained from the Vietnamese licensing authorities) (the “**CCTA Closing Date**”); and the Contributed Capital Purchase Price will be payable within seven business days of the CCTA Closing Date, in each case upon and subject to the terms and conditions set out therein.

By acquiring Microsoft Mobile Vietnam through CEL, upon consummation of the transactions contemplated by the Stock and Asset Purchase Agreement, the Group can own and operate a feature phone and smart phone manufacturing business operating out of a facility in Bac Ninh, Vietnam, producing primarily feature phones as well as smart phones.

As the closing of the transactions contemplated by the CCTA is subject to the occurrence of the CCTA Closing Date which in turn may occur upon the satisfaction of certain conditions as mentioned above, there is no guarantee that such transactions will close as contemplated. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares in the Company.

By Order of the Board
Tong Wen-hsin
Chairman

Hong Kong, 7 July 2016

As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin, Chih Yu Yang and Wang Chien Ho, and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.

For illustration purposes, Vietnamese Dong is translated into HK\$ at an exchange rate of VND2,882.93 = HK\$1.00.

** For identification purposes only*