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FIH Mobile Limited

富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2038)

POSITIVE PROFIT ALERT

The Board would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the consolidated final results of the Group for the year ended 31 December 2015 to record a consolidated net profit, which is expected to range from US\$215,000,000 to US\$235,000,000, when compared to the Group's consolidated net profit of US\$169,307,000 for the year ended 31 December 2014, representing an increase by approximately US\$45,693,000 (27%) to US\$65,693,000 (39%).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by FIH Mobile Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the consolidated final results of the Group for the year ended 31 December 2015 to record a consolidated net profit, which is expected to range from US\$215,000,000 to US\$235,000,000, when compared to the Group's consolidated net profit of US\$169,307,000 for the year ended 31 December 2014, representing an increase by approximately US\$45,693,000 (27%) to US\$65,693,000 (39%).

The Board understands that the expected consolidated net profit of the Group for the year ended 31 December 2015 is primarily attributable to (1) the reduction of the Group's effective income tax rate (which rate is expected to be approximately 22% as compared to approximately 37% for the year ended 31 December 2014), mainly due to the utilisation of some of the Group's accumulated tax losses triggered by the Group's management actions (including operation turn-around of some of the Group's manufacturing sites, and introduction of new business into previously loss-making entities); (2) less impairment loss incurred by the Group in respect of its property, plant and equipment (which loss is expected to be less than US\$3,000,000, representing a decrease by more than 91% as compared to US\$34,932,000 for the year ended 31 December 2014), mainly due to the relocation, restructuring and consolidation of some of the Group's manufacturing sites; and (3) the reduction in the Group's operating expenses (which reduction is expected to be approximately US\$35,000,000, representing a decrease by approximately 10% as compared to US\$356,217,000 for the year ended 31 December 2014), mainly due to the Group's tighter cost control.

As the Company is still in the process of finalising the audited consolidated final results of the Group for the year ended 31 December 2015, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the latest unaudited management accounts of the Group and other information currently available, which is subject to possible adjustments following further internal review, and is not based on any figure or information which has been reviewed by the Company's auditors or audit committee. The finalised audited consolidated final results of the Group and other related details will be disclosed in the 2015 final results announcement and annual report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tong Wen-hsin
Chairman

Hong Kong, 22 January 2016

As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin and Chih Yu Yang and Dr. Lee Jer Sheng, the non-executive director of the Company is Dr. Lee Kuo Yu and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.