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FIH Mobile Limited

富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2038)

PROFIT WARNING

The Board would like to inform the Company's shareholders and potential investors that based on a preliminary review of the Group's unaudited management accounts and other information currently available, it expects the Group to record a consolidated net profit for the year ending 31 December 2016 substantially below that for the year ended 31 December 2015. As at the date of this announcement, the Board expects the Group's consolidated net profit for the year ending 31 December 2016 to be less than US\$110,000,000 (i.e. a decrease of at least 52% when compared with the Group's consolidated net profit of US\$228,664,000 for the year ended 31 December 2015).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by FIH Mobile Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company's board of directors (the "Board") would like to inform the Company's shareholders and potential investors that based on a preliminary review of the Group's unaudited management accounts and other information currently available, it expects the Group to record a consolidated net profit for the year ending 31 December 2016 substantially below that for the year ended 31 December 2015. As at the date of this announcement, the Board expects the Group's consolidated net profit for the year ending 31 December 2016 to be less than US\$110,000,000 (i.e. a decrease of at least 52% when compared with the Group's consolidated net profit of US\$228,664,000 for the year ended 31 December 2015).

The Board also wishes to inform the Company's shareholders and potential investors that there have been improvements in the Group's performance so far in the second half of 2016, and the Board expects improvements to result in the Group recording a consolidated net profit in the second half of 2016 higher than the US\$20,823,000 recorded for the first half of 2016.

The Board understands that the overall expected substantial decrease in the Group's expected consolidated net profit for the year ending 31 December 2016 is primarily attributable, amongst other factors, to (1) lower demand from some of the Group's major customers as a result of customer transition thus resulting in lower sales of the Group's products (which, to the best of the Company's estimate as at the date of this announcement, are expected to be less than US\$5,700,000,000 when compared with the sales of the Group's products of US\$7,450,992,000 for the year ended 31 December 2015), and the decline in the Group's gross profit as a result of the decrease in sales; and (2) lower other income like service fees and molding sales from these customers.

The Company's shareholders and potential investors should note that the information in this announcement is the result of a preliminary assessment by the Company's management based on the Group's latest unaudited management accounts and other information currently available. That information is subject to possible adjustments following further internal review as the second half of 2016 progresses (several months remain), and is not based on any figure(s) or information which has/have been reviewed by the Company's auditors or audit committee. The Group's finalised audited consolidated final results and other related details will be disclosed in the 2016 final results announcement and annual report to be published by the Company.

Pursuant to applicable disclosure requirements laid down by the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Company Limited* (the Company's ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to disclose in due course (which is expected to be in or about November 2016) certain unaudited consolidated financial information of the Group for the nine months ended 30 September 2016. Simultaneously upon such disclosure in Taiwan, the Company will announce the same financial information in order to facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tong Wen-hsin
Chairman

Hong Kong, 3 October 2016

As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin, Chih Yu Yang and Wang Chien Ho, and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.

** For identification purposes only*