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FIH Mobile Limited

富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2038)

**POSITIVE PROFIT ALERT AND
POTENTIAL CONTINUING CONNECTED TRANSACTIONS**

The Board would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the unaudited consolidated interim results of the Group for the six months ending 30 June 2014 to record a consolidated net profit.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by FIH Mobile Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the unaudited consolidated interim results of the Group for the six months ending 30 June 2014 to record a consolidated net profit which is expected to be moderately higher than the Group’s unaudited consolidated net profit of US\$17,235,000 for the first half of 2013.

The Board understands that the expected consolidated net profit of the Group for the six months ending 30 June 2014 is primarily attributable to the continuous improvement in the Group’s gross profit margins principally as a result of the corresponding improvement in the Group’s yield and operation efficiency, as well as tighter control of the Group’s cost of sales and general and administrative expenses and optimisation of its research and development resources.

As the Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ending 30 June 2014, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the latest unaudited management accounts of the Group and other information currently available, which is subject to possible adjustments following further internal review, and is not based on any figure or information which has been reviewed by the Company's auditors or audit committee. The finalised unaudited consolidated interim results of the Group and other related details will be disclosed in the 2014 interim results announcement and interim report to be published by the Company.

In addition to the above, the Company is currently engaged in discussion with 鴻海精密工業股份有限公司 (Hon Hai Precision Industry Co. Ltd. for identification purposes only) ("Hon Hai"), the ultimate controlling shareholder of the Company, for the revision of the respective annual caps for certain existing continuing connected transactions between Hon Hai and its subsidiaries of the one part and the Group of the other part. As these arrangements are currently under negotiation and the parties' discussions are still ongoing, there is no guarantee that any agreement will be reached between the parties in respect of any such arrangements. Should it be required under the Listing Rules, the Company will comply with the relevant requirements of the Listing Rules when the parties have concluded the final terms and conditions governing these arrangements. In particular, subject to the parties' further negotiations and discussions, the Company currently expects that one of these arrangements would likely require the approval from the Company's independent shareholders pursuant to the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tong Wen-hsin
Chairman

Hong Kong, 24 June 2014

As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin and Chih Yu Yang and Dr. Lee Jer Sheng, the non-executive director of the Company is Dr. Lee Kuo Yu and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.